

**2011 TAX ORGANIZER**

( INCLUDE READABLE PHOTOCOPIES OF DRIVER'S LICENSE, TAX DOCUMENTS AND ATTACHMENTS )

**TAXPAYER & SPOUSE**

Your Name	S.S. # - -	Birthdate / /
Spouses Name	S.S. # - -	Birthdate / /
Mailing Address	Home Phone Number ( ) -	Work or Cell Phone Number ( ) -
	Personal E-mail Address	

**DEPENDENTS**

NAME	S.S. #	D.O.B.	RELATIONSHIP

**CHILD OR DEPENDENT CARE**

NAME OF SITTER	S.S. #	ADDRESS	AMT. PD.
			\$
			\$

**INCOME**

**Wages, Salaries, Tips, Etc.** (Attach W-2s)  
**Interests from Banks or Financial Institutions** (Attach 1099 Int)  
**Social Security Income** (Attach SSA 1099s)

**INTEREST**

**Mortgage Statements** (Attach all 1098s)

1ST HOME	NAME	AMOUNT	2ND HOME	NAME	AMOUNT
Mortgages.....	_____	\$ _____	Mortgages.....	_____	\$ _____
2nd Home Mortgage..	_____	\$ _____	2nd Home Mortgage...	_____	\$ _____

**CONTRIBUTIONS**

**Contributions Statements** (Attach Church or Charity Statements)

Churches	\$ _____	\$ _____
Charities	\$ _____	\$ _____

**MISCELLANEOUS**

Union Dues	\$ _____	Professional Dues	\$ _____
Tax Preparer Fees	\$ _____	Auto License Fees	\$ _____

**CONTINUED EDUCATION CREDIT**

<b>Name of Student</b>	_____	Travel Expense	\$ _____
Name of Institution	_____	Tuition Expense	\$ _____
Education Purpose	_____	Supplies Expense	\$ _____
Dates Attended	_____		

<b>Name of Student</b>	_____	Travel Expense	\$ _____
Name of Institution	_____	Tuition Expense	\$ _____
Education Purpose	_____	Supplies Expense	\$ _____
Dates Attended	_____		

Did you move last year? \_\_\_\_\_ How many miles did you move? \_\_\_\_\_ Date Moved \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Transportation Cost \$ \_\_\_\_\_ Storage Cost \$ \_\_\_\_\_ Travel & Lodging \$ \_\_\_\_\_

